財團 TAIWAN INSURANCE INSTITUTE
法人保險事業發展中心

# TAIWAN INSURANCE INSTITUTE

## -BRIEF REPORT

UPDATED : May, 2026

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# A. Background of Taiwan Insurance Industry

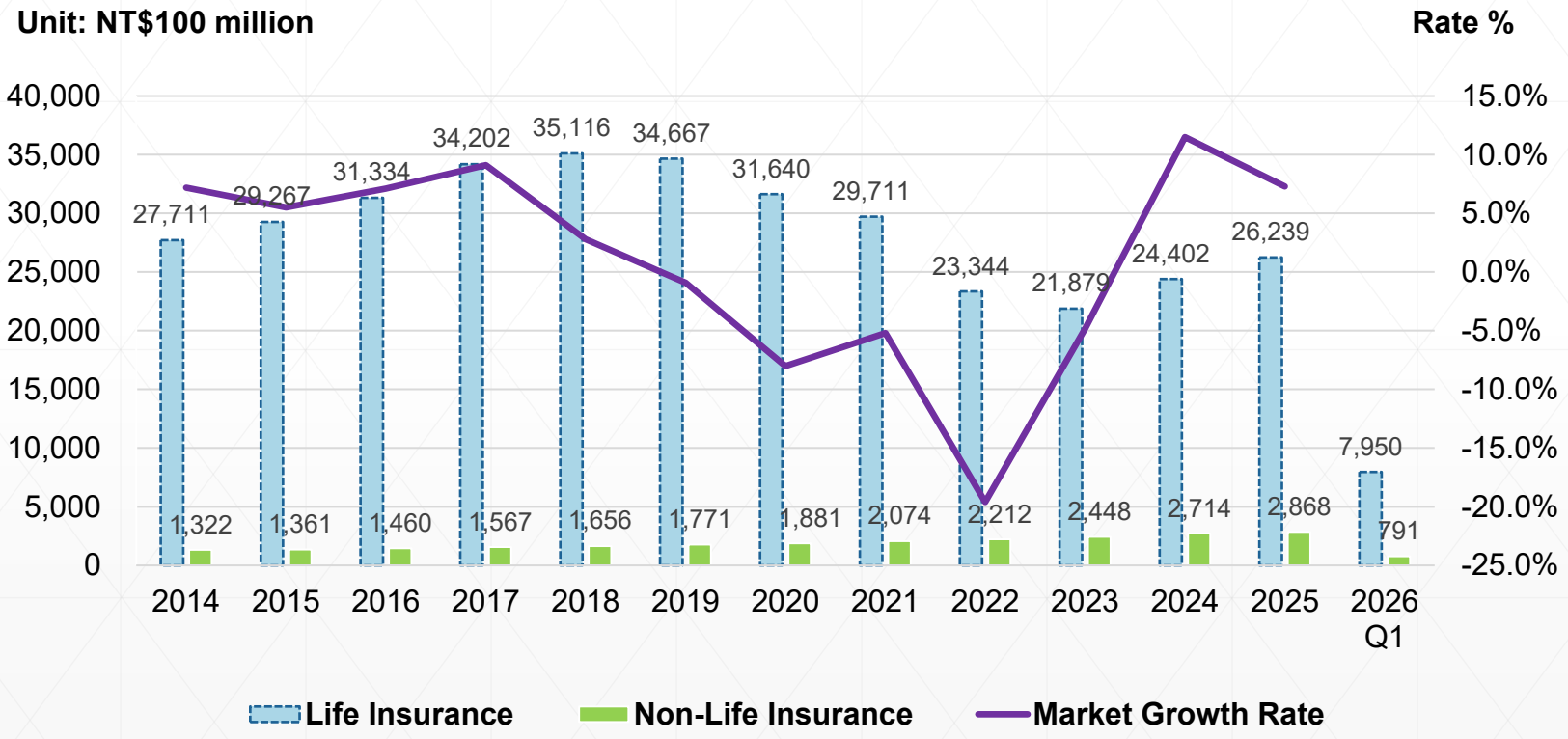
# a) Current Status of Taiwan Insurance Market (1/6)

## -Market Players in Q1 2026

| | LIFE INSURERS | NON-LIFE INSURERS | REINSURERS | TOTAL |
|---|---|---|---|---|
| DOMESTIC | 臺銀人壽 BankTaiwan LIFE INSURANCE<br>中國信託金控 台灣人壽<br>保誠人壽<br>國泰人壽<br>凱基人壽 KGI LIFE<br>南山人壽<br>新光人壽 Shin Kong Life<br>台新新光金控<br>三商美邦人壽 Mercuries Life Insurance<br>Foreglory Life 遠雄人壽<br>宏泰人壽<br>Allianz 安聯人壽<br>全球人壽<br>元大人壽 Yuanta Life<br>凱基產險<br>富邦人壽<br>第一金人壽 First Life Insurance<br>合庫金控 合作金庫人壽 BNP Paribas Cardif TCB Life<br>CHUBB 安達人壽<br>… | 兆豐保險 Chung Kuo Insurance<br>臺灣產物保險<br>富邦產險<br>和泰產險 HOTAI INSURANCE<br>泰安產物保險 TAIAN INSURANCE<br>三井住友海上集團 明台產物保險 MSIG<br>南山產物<br>第一保 The First Insurance Co.,Ltd.<br>旺旺友聯產險 Union Insurance Company<br>華南產物保險 SOUTH CHINA INSURANCE CO., LTD.<br>新光產險<br>國泰產險 Cathay Century Insurance<br>新安東京海上產險<br>中國信託產險 CTBC INSURANCE<br>… | Central Re 中央再保 | Life: 18<br>Non-Life: 14<br>Re: 1 |
| INT'L | 友邦人壽<br>BNP PARIBAS CARDIF 法國巴黎人壽<br>… | coface FOR TRADE<br>CHUBB<br>AIG<br>BNP PARIBAS CARDIF 法國巴黎產險<br>Allianz<br>Allianz Trade<br>… | RGA<br>Gen Re<br>… | Life: 2<br>Non-Life: 5<br>Re: 2 |
| TOTAL | 20 | 19 | 3 | 42 |

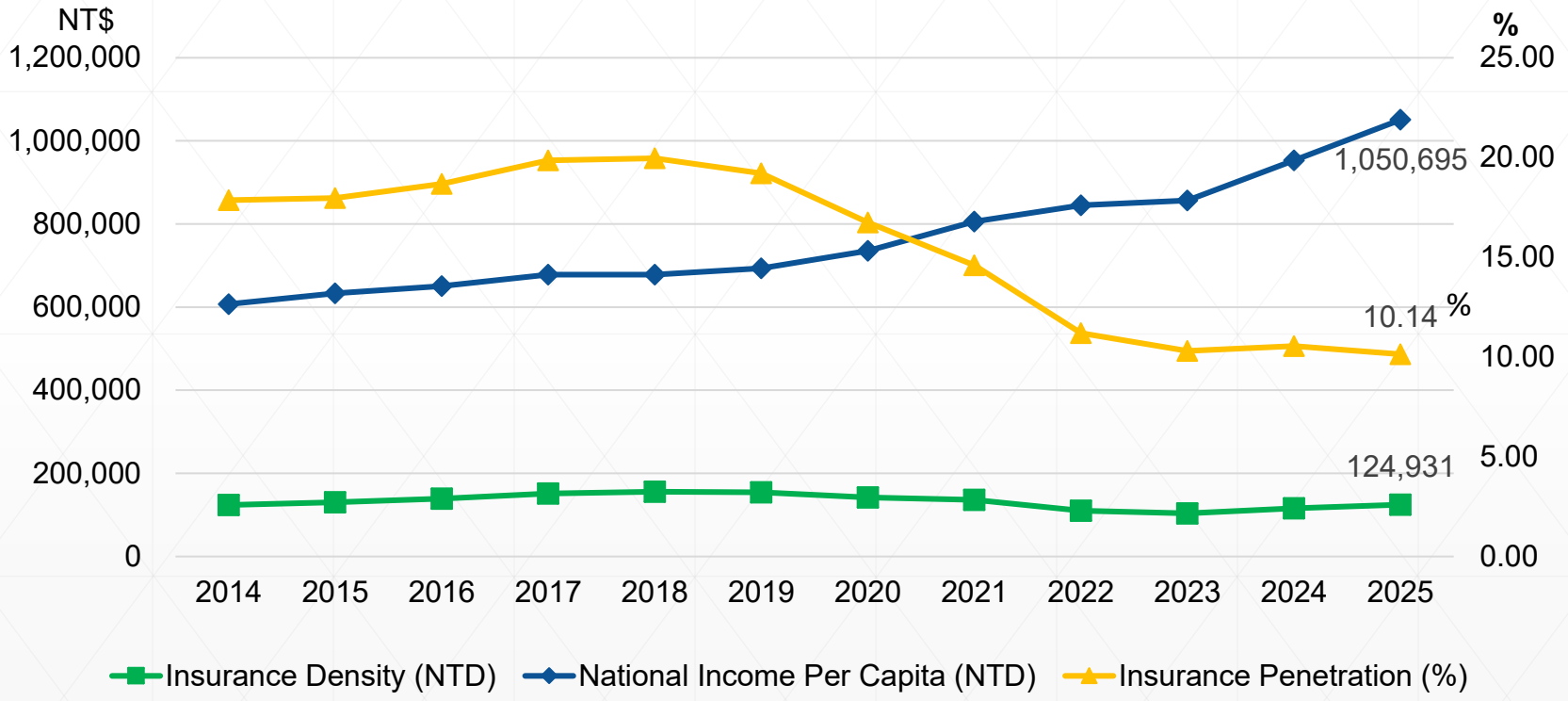
# a) Current Status of Taiwan Insurance Market (2/6)

## - Insurance Premium Income



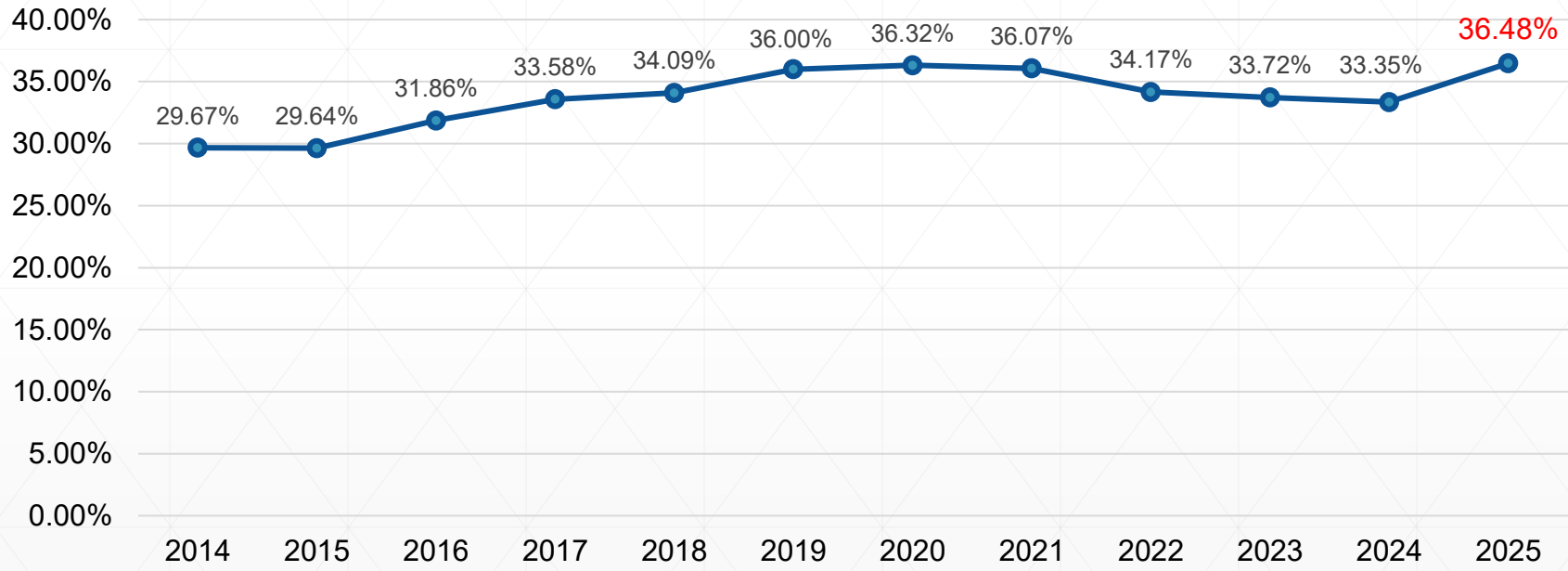
# a) Current Status of Taiwan Insurance Market (3/6)

## - Insurance Density, Insurance Penetration, and National Income Per Capita

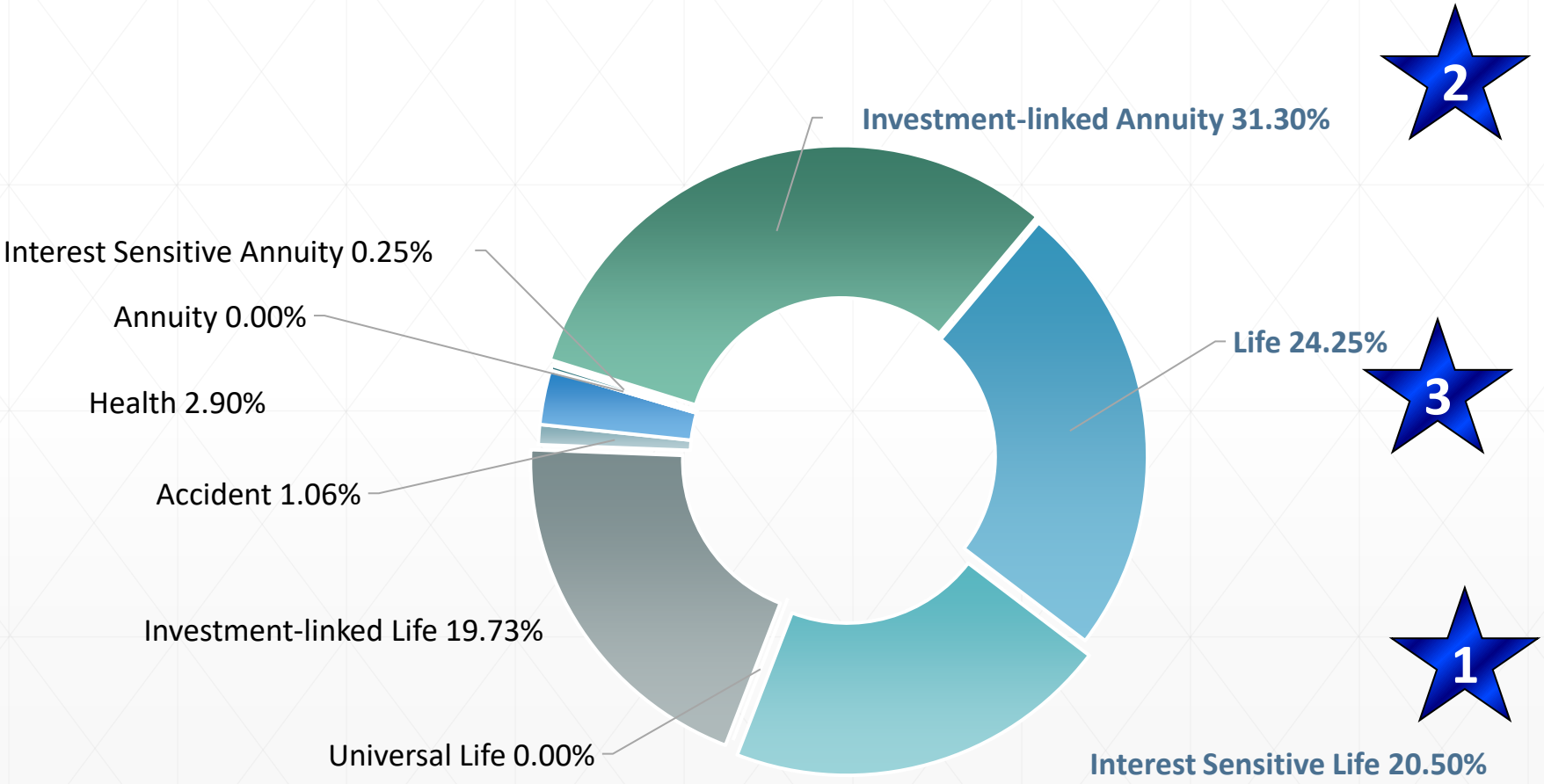


# a) Current Status of Taiwan Insurance Market (4/6)

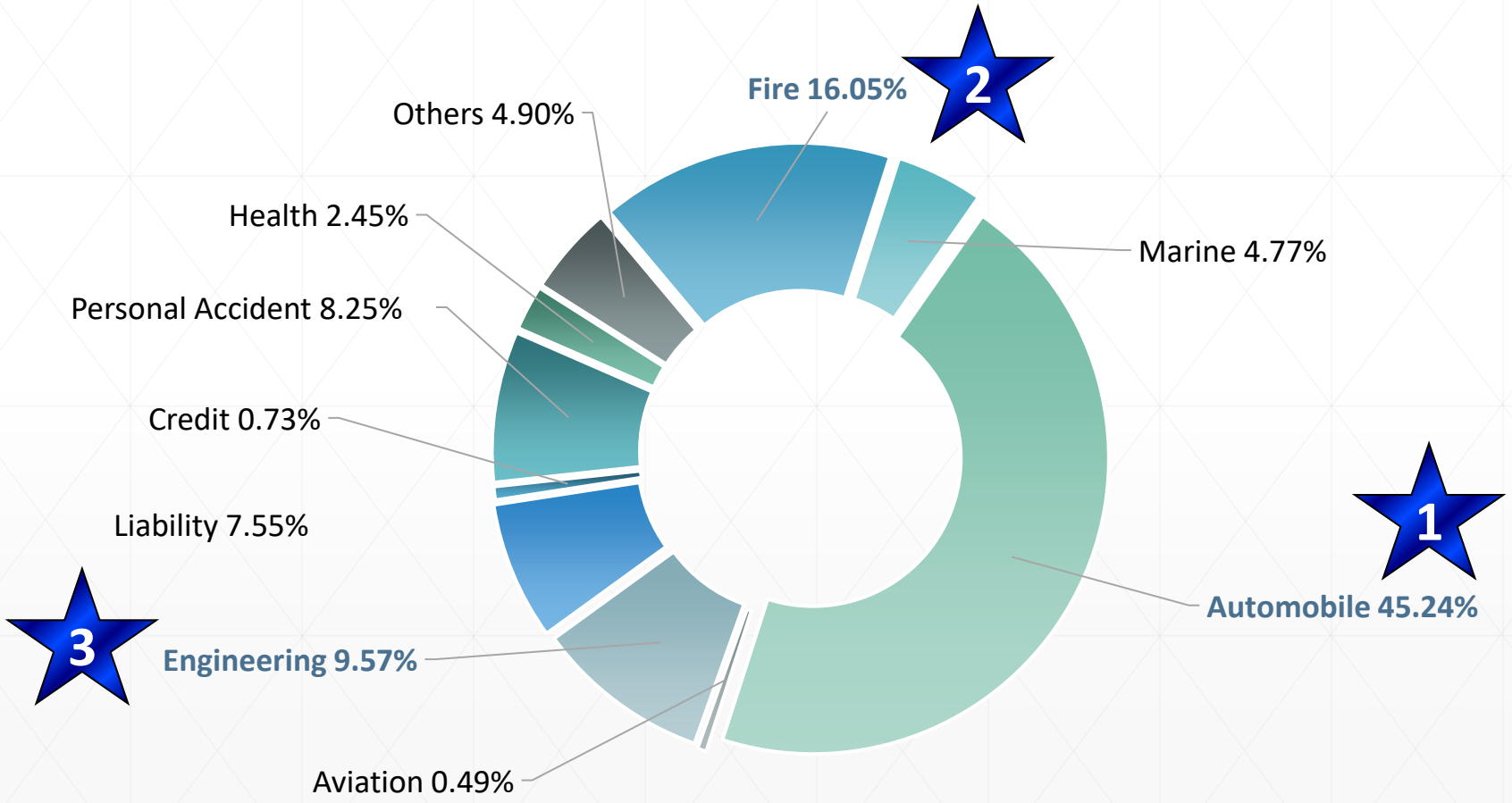
## - Ratio of Assets of Insurance Industry to Total Assets of Financial Institutions



# a) Current Status of Taiwan Insurance Market (5/6)
## -Life Insurance Premium Income in 2026 Q1

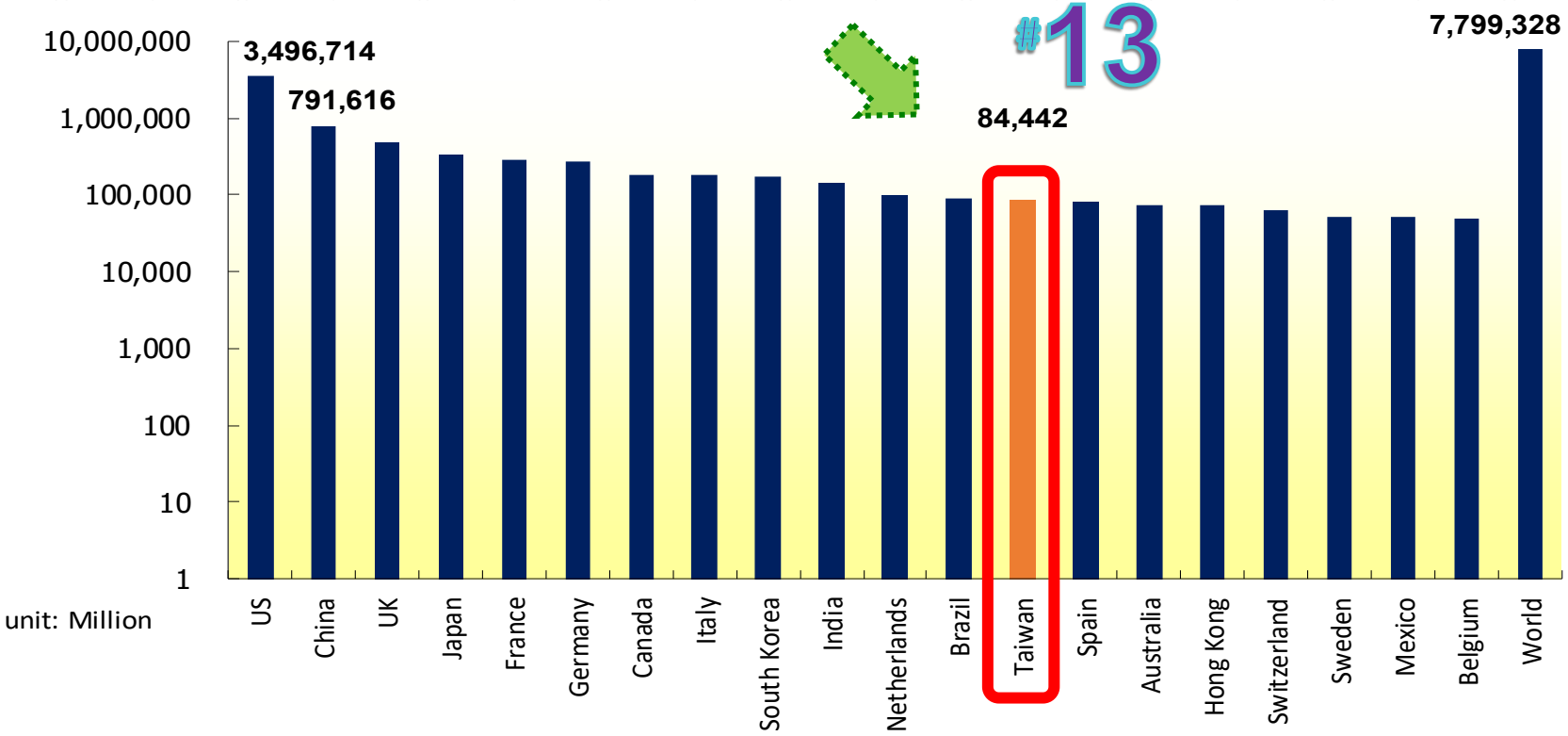


# a) Current Status of Taiwan Insurance Market (6/6)
## -Non-Life Insurance Premium Income in 2026 Q1



## b) Taiwan in Global Insurance Market (1/3)

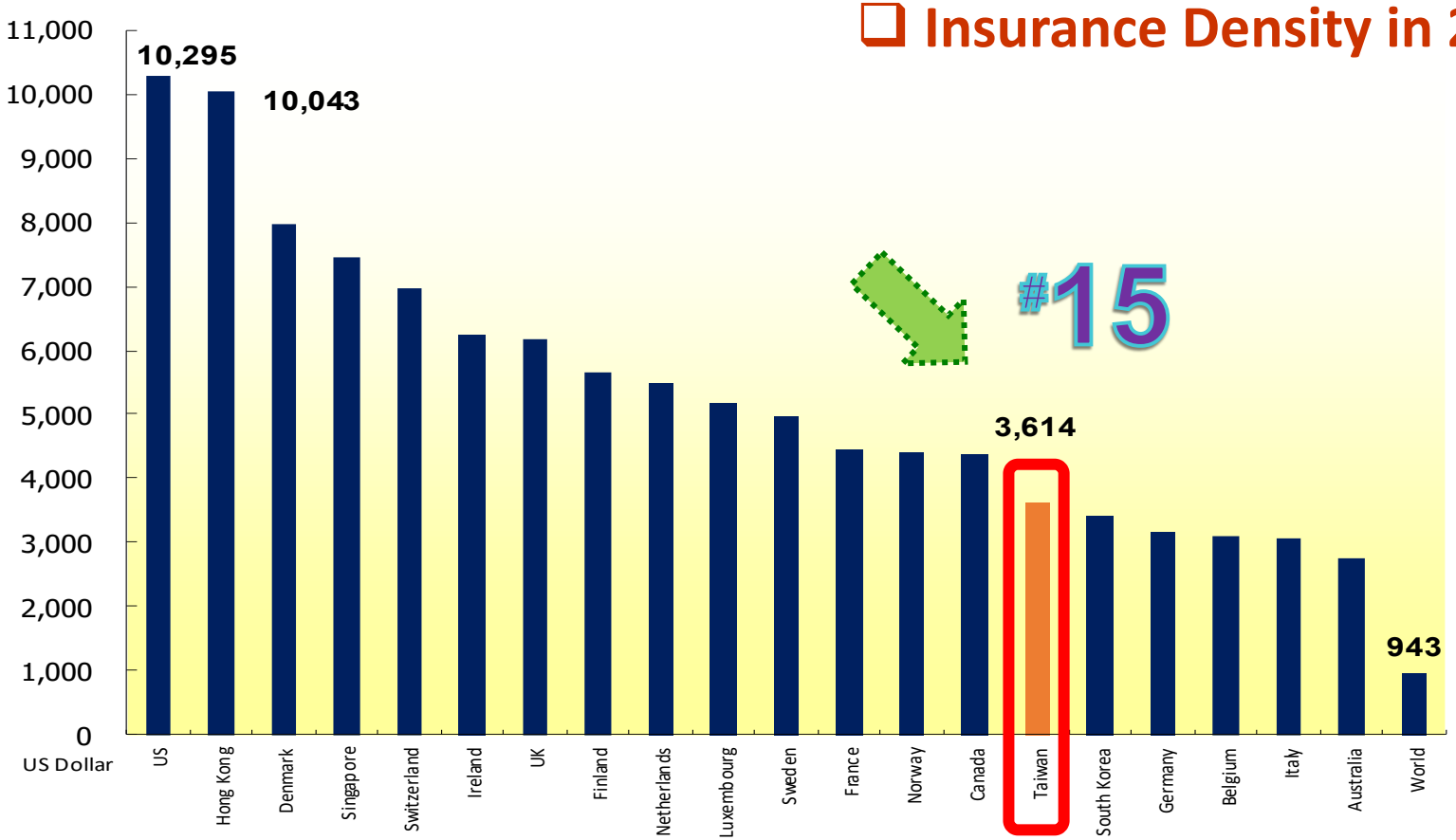
### ❑Total Premium Income in 2024




Source：Swiss Re Institute, Sigma No 2/2025

# b) Taiwan in Global Insurance Market (2/3)

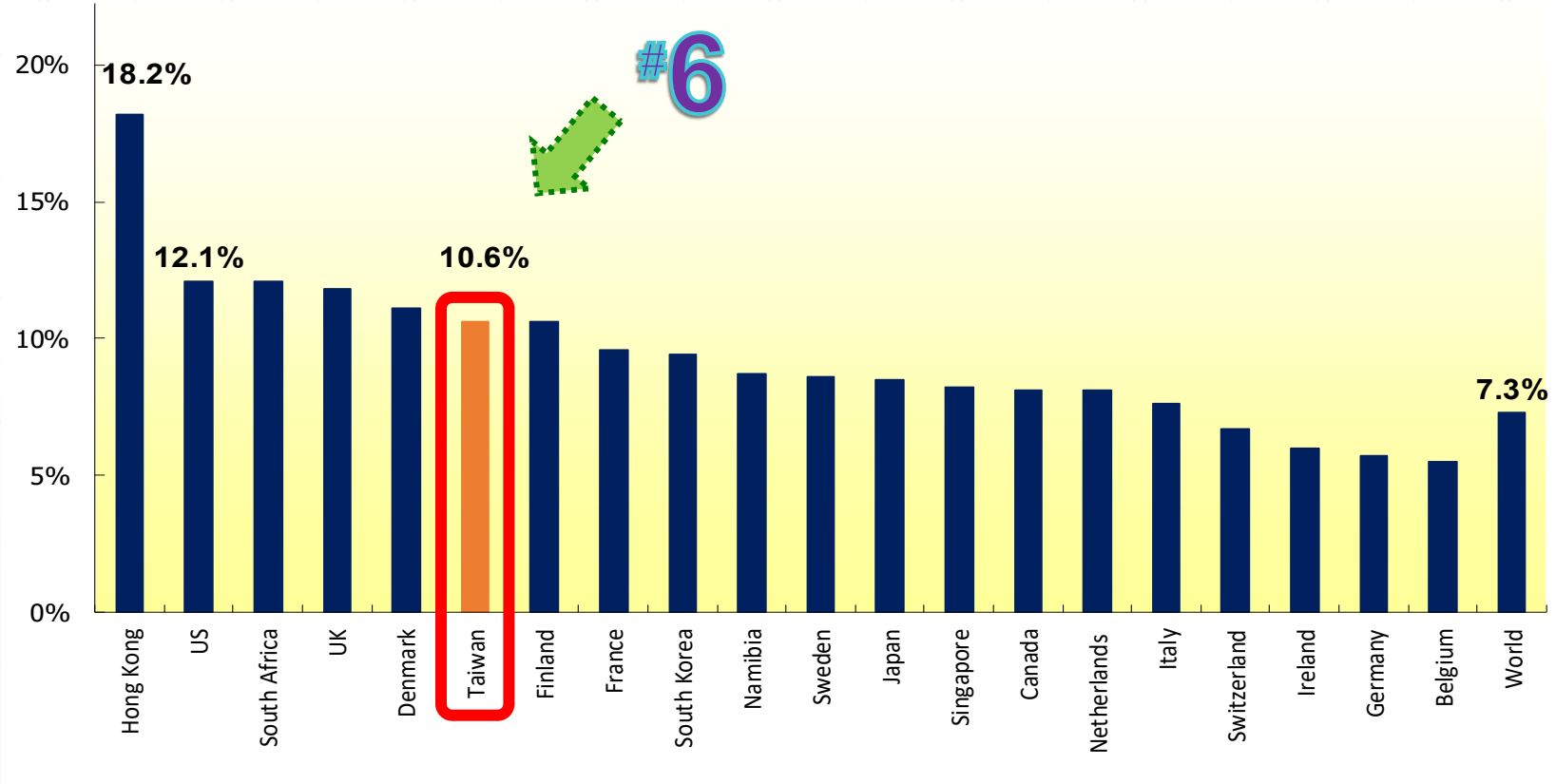
## ❑ Insurance Density in 2024




Source：Swiss Re Institute, Sigma No 2/2025

## b) Taiwan in Global Insurance Market (3/3)

❑Insurance Penetration in 2024



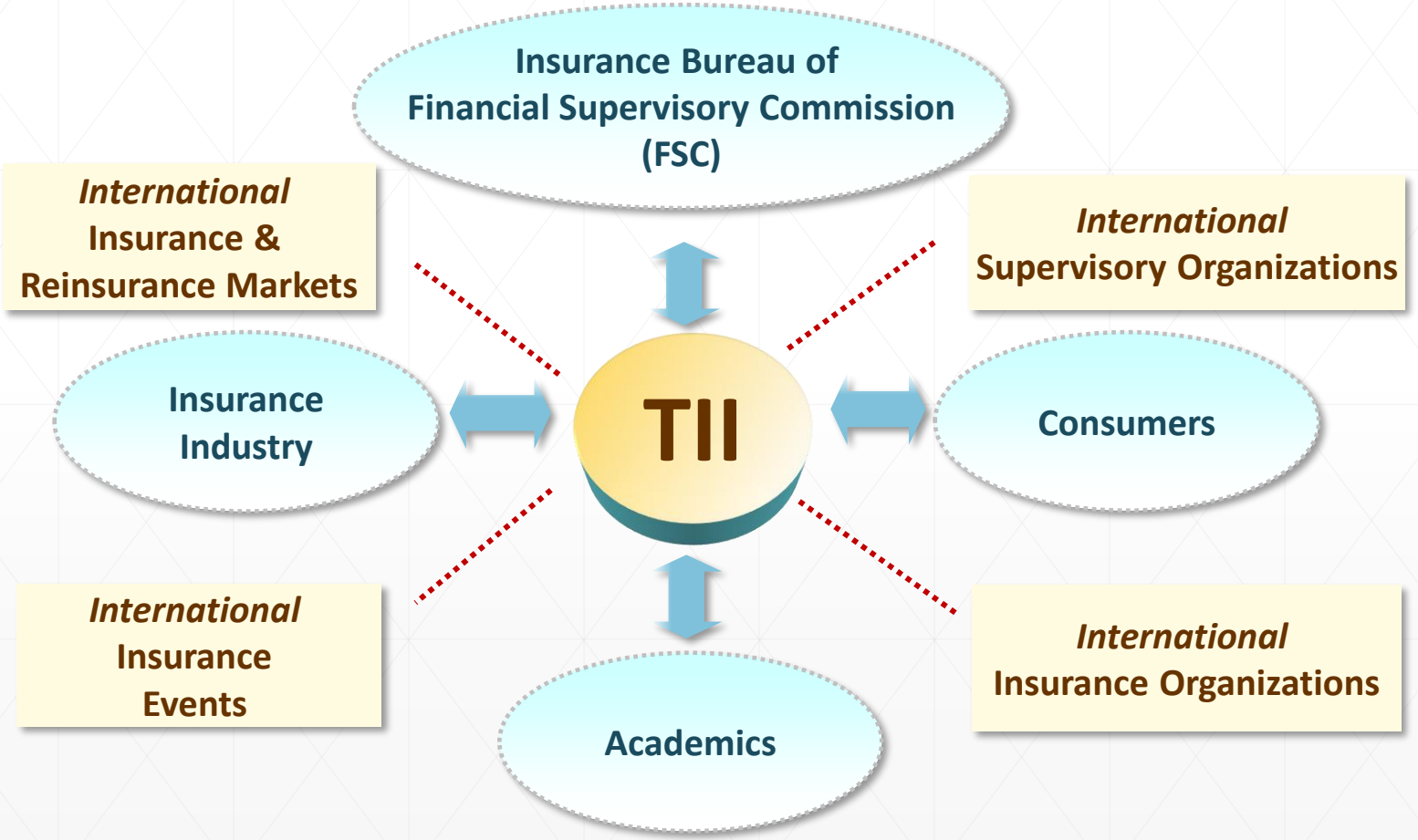

Source：Swiss Re Institute, Sigma No 2/2025

# B. Introduction to TII

## a) Establishment - History and Background

- About TII-
  - Established in 1985;
  - A non-profit, quasi-governmental organization;
  - Founded to facilitate the sound development of the insurance industry and promote the interests of the insured and the general public.
  - Committed to the missions of leading think-tank for insurance regulator & industry, as well as a regional insurance training center.

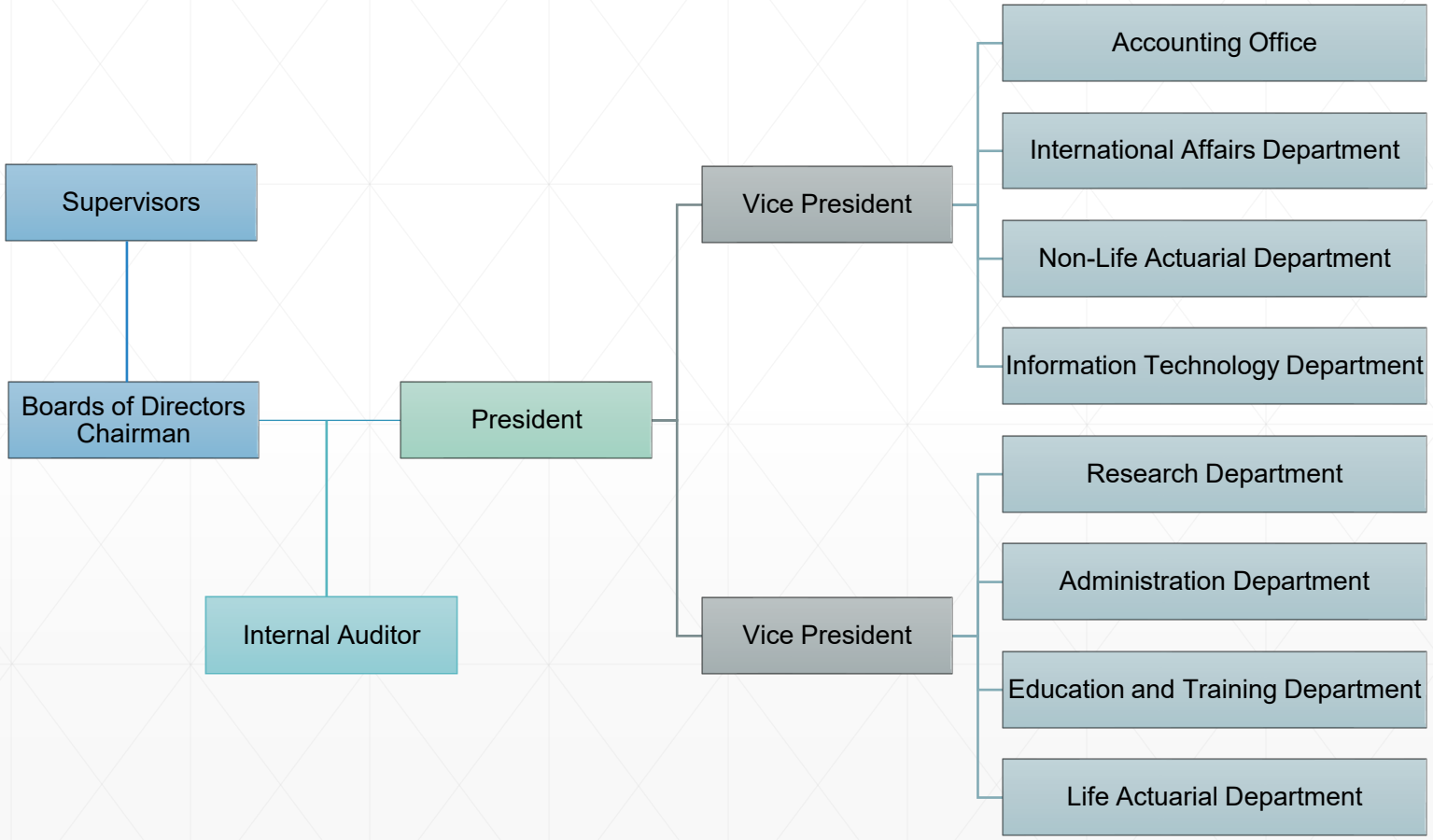
## b) The Role of TII - Features and Functions



## c) Business Scope

| | |
|---|---|
| 1 | Research and publication in areas relating to the insurance industry and its development |
| 2 | Matters relating to rating and product review |
| 3 | Training and qualifying of insurance professionals |
| 4 | Insurance databases and statistical analysis |
| 5 | Matters relating to rates inquiries and insurance e-commerce |
| 6 | Training, knowledge dissemination, and inquiry services |
| 7 | Organizing and participation in international insurance events |
| 8 | Assistance with employment recruitment and other employment-related services at the request of institutions and organizations |
| 9 | Execution of projects commissioned by competent authorities |
| 10 | Other matters relating to the development of the insurance industry |

## d) Organization Chart



## e) Principal Tasks for the Coming Years (1/2)



Broadening the application of the Authentication & Validation Platform and the Digital Archive to cover more types of insurance and Enhancing Cyber Security/Personal Data Protection



Optimizing and refining digital training courses, offering training programs, seminars and certification examinations for insurance professionals, promoting financial inclusion, and cultivating international talents

## e) Principal Tasks for the Coming Years (2/2)

To assist the insurance industry in aligning with IFRS 17 and the Taiwan Insurance Solvency (TIS) and providing the regulator with the results as well as support in devising transitional and localization measures.

Committed to expanding exchanges and cooperation with international institutions or organizations.

Enhancing insurance-related research

## f) Future Outlooks



A professional and leading insurance think-tank.

A regional and major insurance training center in Asia.



# Thank you

UPDATED：May, 2026